



Sheraton[®]

A GLOBAL HOSPITALITY ICON

Sheraton Grand Nashville TENNESSEE, USA



Agenda

THE IMPORTANCE OF SHERATON

BRAND OVERVIEW

DESIGN PRINCIPLES

DEVELOPMENT APPROACH

BRAND MARKETING

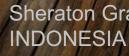


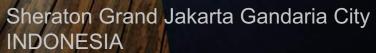
Sheraton Salzburg Hotel



Sheraton[®]

THE IMPORTANCE **OF SHERATON**







EXECUTIVE SUMMARY

Marriott International's most global brand

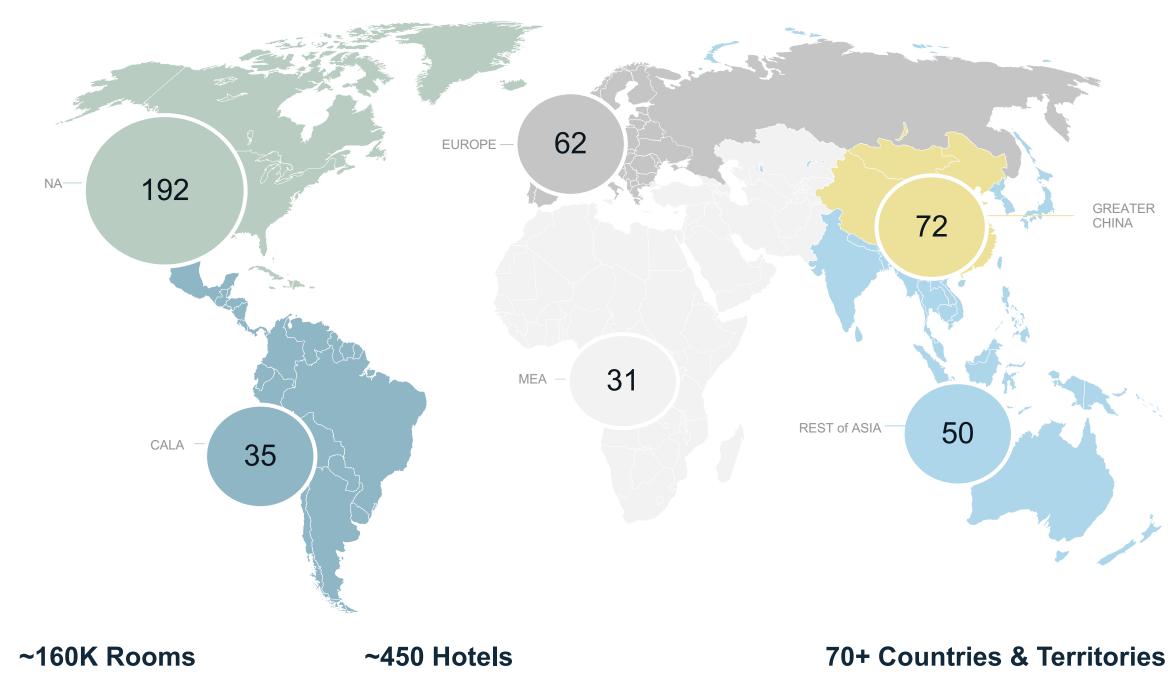
Refined brand positioning & powerful transformation plan strategically focused to leverage the power of **Marriott International**

Strategic design and programming, targeting public space as a focal point of brand activation

Flexible approach centered on a healthy economic model

Sheraton Grand Hotel, Dubai UNITED ARAB EMIRATES

A GLOBAL FOOTPRINT



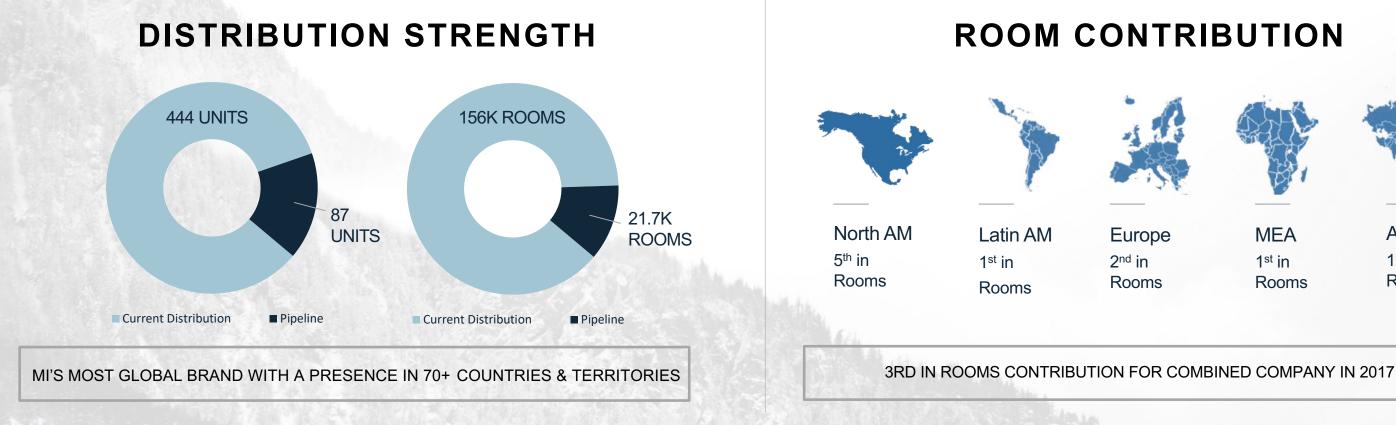








THE SIGNIFICANCE OF SHERATON GLOBALLY...



Sheraton is recognized and trusted by consumers the world over. The brand generates 70% acceptance in all markets and is one of the most widely recognized brands in hospitality.







HONORING OUR ROOTS AS WE PREPARE FOR THE FUTURE

A deep sense of pride has been at the core of Sheraton's ability to thrive and survive over 80 years. We believe those very principles are what are going to take the brand through the coming generations







Sheraton®

BRAND OVERVIEW





A BRAND OF GLOBAL SIGNIFICANCE & ACCEPTANCE

Sheraton is recognized and trusted by consumers the world over. The brand generates 70%+ acceptance in all markets and is one of the most widely recognized brands in hospitality.



WHAT WE'VE ACCOMPLISHED



DEDICATED INFRASTRUCTURE

A dedicated infrastructure has been put in place that includes staffing from both the Marriott Headquarters team and the continents to support the Sheraton transformation

IRON CLAD GLOBAL PLAN

A global plan has been developed that includes action plans for Sheraton in all continents with aggressive continent goals for 2020.

STRENGTHENED ECONOMIC MODEL

The economic model has been strengthened to include a stronger, more cost-efficient guest room product.







A NORTH STAR BRAND STRATEGY

A new brand strategy was put into place that is grounded on consumer research and focuses on the brand's roots in community.



OUR BIG CHALLENGE

REINVENTING A GLOBAL ICON WITH HERITAGE

Our path over the past year has focused on reinventing a brand known and accepted the world over, familiar to the masses, and bringing it back to its deep and successful roots.



THE BIG IDEA

SHERATON & THE COMMUNITY

We believe in the power of the collective. Because we are better together. Experiences are shared. Differences are unified. We are an open community.





OUR POSITIONING

We believe in the power of the collective. Because we are better together. Experiences are shared. Differences are unified. We are an open community. We invite. We welcome. We connect. Effortlessly, because it's in our DNA. Sheraton unifies the world. We are for the community over the individual. The team over the star.

Sheraton is **The World's Gathering Place**.







CORE VALUES



WELCOMING

Sheraton welcomes the world. We open our doors to guests from all walks of life. No matter how far from home, Sheraton fosters that familiar feeling.

ASSURED

A rich history of service, a legacy in pioneering the hotel industry and a heritage of strength and pride, no one is more qualified to be connecting and creating community than Sheraton.

Sheraton is at the heart of a global and inclusive community. Sheraton is the connector and the facilitator of collective power. We bring people together because we are better together.

COMMUNITY





Sheraton®

DESIGN PRINCIPLES

Sheraton Ambassador Hotel MEXICO



Sheraton[®]

STYLISH HOLISTIC **FLUID ESSENTIALS** SPACE / USE SYSTEM / EXPERIENCE **AESTHETICS / COMPONENTS**

Fluid and familiar, Sheraton's design blends life seamlessly with places to connect, gather, and get energized through effortless style & comfort with intuitive details.

Sheraton Ambassador Hotel MEXICO

DESIGN

GUESTROOM

Designed with the broad needs of our portfolio in mind, our core package and elevated package deliver options to fit a wide spectrum of economic and operational needs





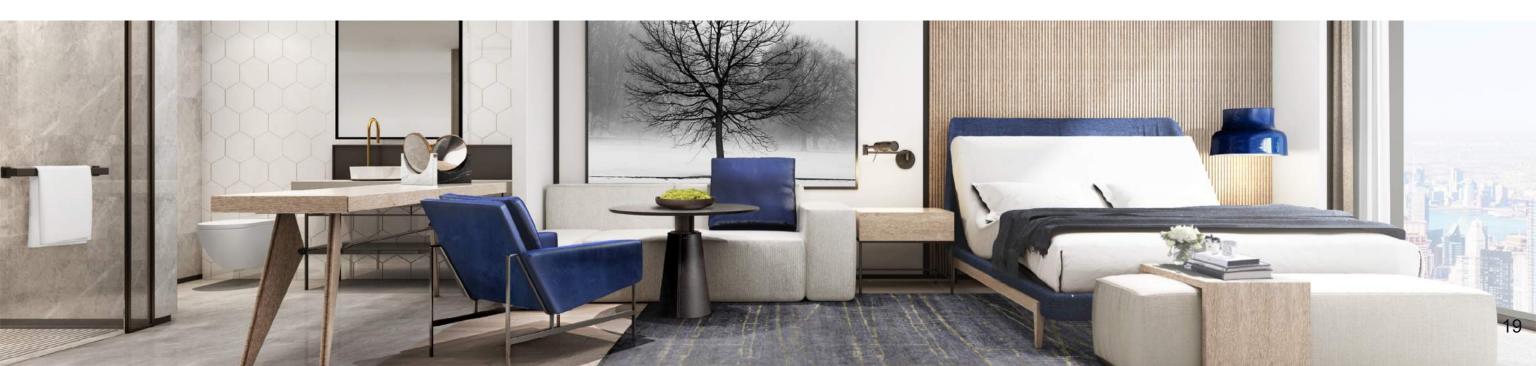
DESIGN: CORE ROOMS







DESIGN: ELEVATED ROOMS



DESIGN

PUBLIC SPACE

The heart of gathering and the pulse of energy is centered here. Following our design principles, the future Sheraton lobby will entice gathering, master the art of transition, and blur zones so spaces become dynamic and adapt to guests needs throughout the day.



FLUID TRANSITIONS

ENTICES GATHERING

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BLURRING OF ACTIVITIES

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ON-PROPERTY EXPERIENCE: HOW WE WORK



ACCESS BY SHERATON

Business tools, resources and services curated to help guests learn, grow and be productive as they work and travel.

THE BOOTHS

Private, comfortable spaces/booths that are conveniently located throughout the lobby and designed for guests to pop into for a video call, or just call, to stay connected with their family, friends or coworkers not physically with them.

Personalized for Sheraton with flares that make our nooks unique (e.g. styling, use of digital/tech), while delivering a completely sound proof offering.

Allows guests to work, eat & drink, and linger together or alone.

With thoughtful, built-in functionality (e.g. plugs, charging), allows the individual, amongst many at the table, to make their seat their own through personal lighting, lamp controls, and lockable drawers.

COMMUNITY TABLE

 (\mathbf{S}) Sheraton

ON-PROPERTY EXPERIENCE: HOW WE MEET



THE STUDIOS

Highly visible meeting experience that celebrates collaborative working in a professional setting.

Unique, high-tech, and light-filled studios (2-3 unique meeting spaces) for small group gatherings in a public space.

Elevated from the rest of the lobby space to productivity on display, all with glass walls and equipped with modern meeting technology.

COMMUNITY MANAGER

A principle pillar of the public space, an individual that fosters a sense of community for the guests and locals within the space and is equipped to help with everything from travel to tech to local tips. They are teamed up with a custom, digital platform that allows guests to have service and information provided to them at their fingertips.

Centrally located in the lobby but a world away from the hectic and buzzy everyday, a relaxing lounge retreat that welcomes guests and locals to work, relax and linger for hours.

Currently exploring how to create innovative, members-only benefits for our 110M Marriott Rewards members in this space.

THE LOUNGE

ON-PROPERTY EXPERIENCE: HOW WE RELAX



COFFEE BAR / BAR

Reimagined hotel cafe experience that consists of a coffee bar during the day and transitioning seamlessly into the perfect spot for a spontaneous encounter over cocktails in the evening.

A focal point for guests, this bar serves you the best cup of coffee and pastries in the morning, the best craft beer and cheese plate in the evening, and premium, workable grab & go food throughout the day.

Includes three service journeys: bar stool service, grab & stay service at the counter, and table service.

VEILED BAR

A curated, intimate bar that transitions from passive and hidden to active from day to evening, and delivers perfectly on the classics through both global and local beer, wine, and spirits.

Acting as a possible second bar to the Coffee Bar / Bar in larger hotels and/or primary markets, the Veiled Bar provides a subtle way of concentrating productivity in large spaces during the day.

Screening material offers some visibility or "veiled" experience while also creating a more intimate zone during the day.

Food on your schedule, not ours. This philosophy affirms that you should be able to indulge in a delicious, locally-sourced, workable meal whenever the desire strikes.

Key strategic pillars include: 1) Work Food: Non-messy items, portable, fast ordering & delivery, 2) The Amplified Familiar: recognizable combinations, different ingredients, visually elevated, and 3) Dramatic Decisions: Variety of type, options, customizable dishes.

F&B PHILOSOPHY





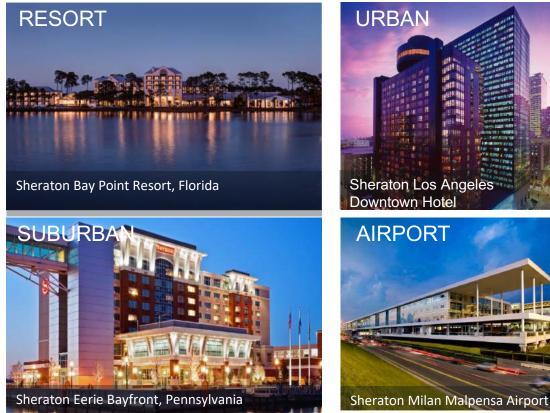
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DEVELOPMENT APPROACH





Market Type



Product Type









Sheraton San Gabriel LOS ANGELES, USA





RECENT PROJECTS



Sheraton Grand Los Angeles LOS ANGELES, CALIFORNIA

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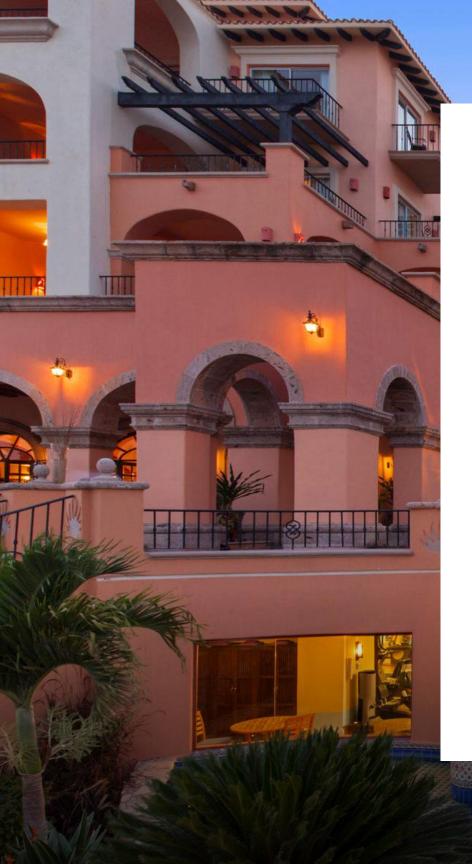
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STATE OF

Sheraton Grand Los Angeles LOS ANGELES, CALIFORNIA



Sheraton Grand Los Angeles LOS ANGELES, CALIFORNIA





BRAND DEFINING PROPERTIES

GLOBAL

Sheraton Grand Los Cabos MEXICO



Sheraton Grand Los Cabos Hacienda Del Mar MEXICO



BORRES BRANCE BUTTER BORRESS \$19999 # -= 4 11

Sheraton Sharjah Beach Resort & Spa UNITED ARAB EMIRATES



Sheraton Grand Macao Hotel MACAU



Sheraton Grand Rio Hotel & Resort BRAZIL

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Sheraton Grand Xishuangbanna Hotel CHINA

Sheraton Grand Mirage Resort AUSTRALIA



Sheraton®

BRAND DEFINING PROPERTIES

NORTH AMERICA



Sheraton Grand at Wild Horse Pass ARIZONA, USA







Sheraton Waikiki HAWAII, USA







Walt Disney World Dolphin ORLANDO, FLORIDA



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Sheraton Bay Point Resort PANAMA CITY, FLORIDA



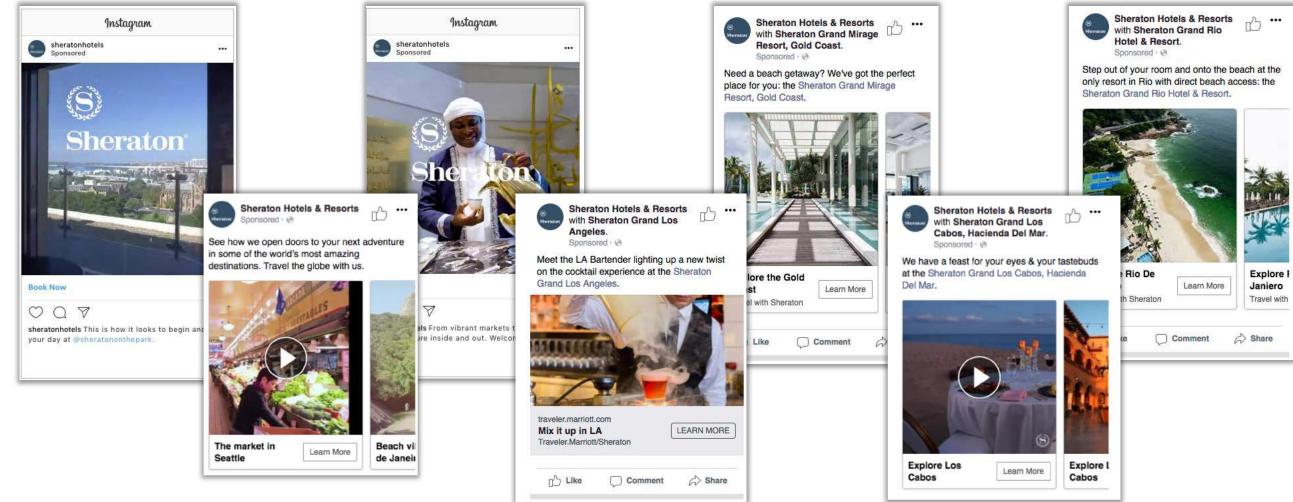
Sheraton[®]

BRAND MARKETING

Sheraton Grand Mirage Resort AUSTRALIA

BRAND MARKETING

Shifting perception through new and renovated hotels using paid, owned and earned channels





POWERFUL PARTNERSHIPS





